FOUNDED	1979
REVENUES	$1 billion in 2015
TOTAL ACCOUNT ASSETS	Approximately $100 billion[1]
PRODUCING ADVISORS	Approximately 1,650
HEADQUARTERS	Waltham, Massachusetts San Diego, California
OWNERSHIP	100-percent owned and controlled by 11 managing principals:

Joseph Deitch, *Chairman*
(37 years at Commonwealth)

Wayne Bloom, *CEO*
(27 years at Commonwealth)

Peter Wheeler, *Vice Chairman*
(32 years at Commonwealth)

Richard Hunter, *President and COO*
(28 years at Commonwealth)

John Rooney, *Managing Principal, San Diego*
(28 years at Commonwealth)

David Kelly, *Managing Principal, Technology and Brokerage Operations*
(25 years at Commonwealth)

Janet Reckman, *Managing Principal, Internal Operations*
(24 years at Commonwealth)

Darren Tedesco, *Managing Principal, Innovation and Strategy*
(22 years at Commonwealth)

Kate Creagh, *Managing Principal, Human Resources*
(18 years at Commonwealth)

Andrew Daniels, *Managing Principal, Business Development*
(18 years at Commonwealth)

Joni Youngwirth, *Managing Principal, Practice Management*
(18 years at Commonwealth)

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HOME OFFICE STAFF	Approximately 773
REGISTRATION	50 states
CLEARING	National Financial Services LLC, Member NYSE/SIPC, a Fidelity Investments® company
INDUSTRY RECOGNITION	Unprecedented 10-time winner of *Investment Advisor* magazine's Broker/Dealer of the Year award[2]

Commonwealth has been recognized **32 times** by top publications as one of the Best Places to Work in the region (*Boston Globe*, *Boston Business Journal*, *San Diego Business Journal, U-T [Union-Tribune] San Diego*), as well as in the IT industry (*Computerworld*). With high marks in areas such as work environment, work/life balance, job satisfaction, and opportunities for advancement, Commonwealth earned #1 Best Place to Work designations in the midsize category from the *Boston Business Journal*, the *San Diego Business Journal* (2005, 2009), and the *Boston Globe* (2008); in the large-size category from the *San Diego Business Journal* (2013); and in the small-size category from the *U-T San Diego* (2013).

[1] *As of December 31, 2015*

[2] *Results are based on advisor satisfaction; Commonwealth was the top broker/dealer in its division for 1991, 1992, 1994, 1996, 1997, 1998, 1999, 2001, 2002, and 2005.*